



21 May(Wednesday)
4:00 – 5:00 pm

Good Investment Vehicles for Retirement Funds

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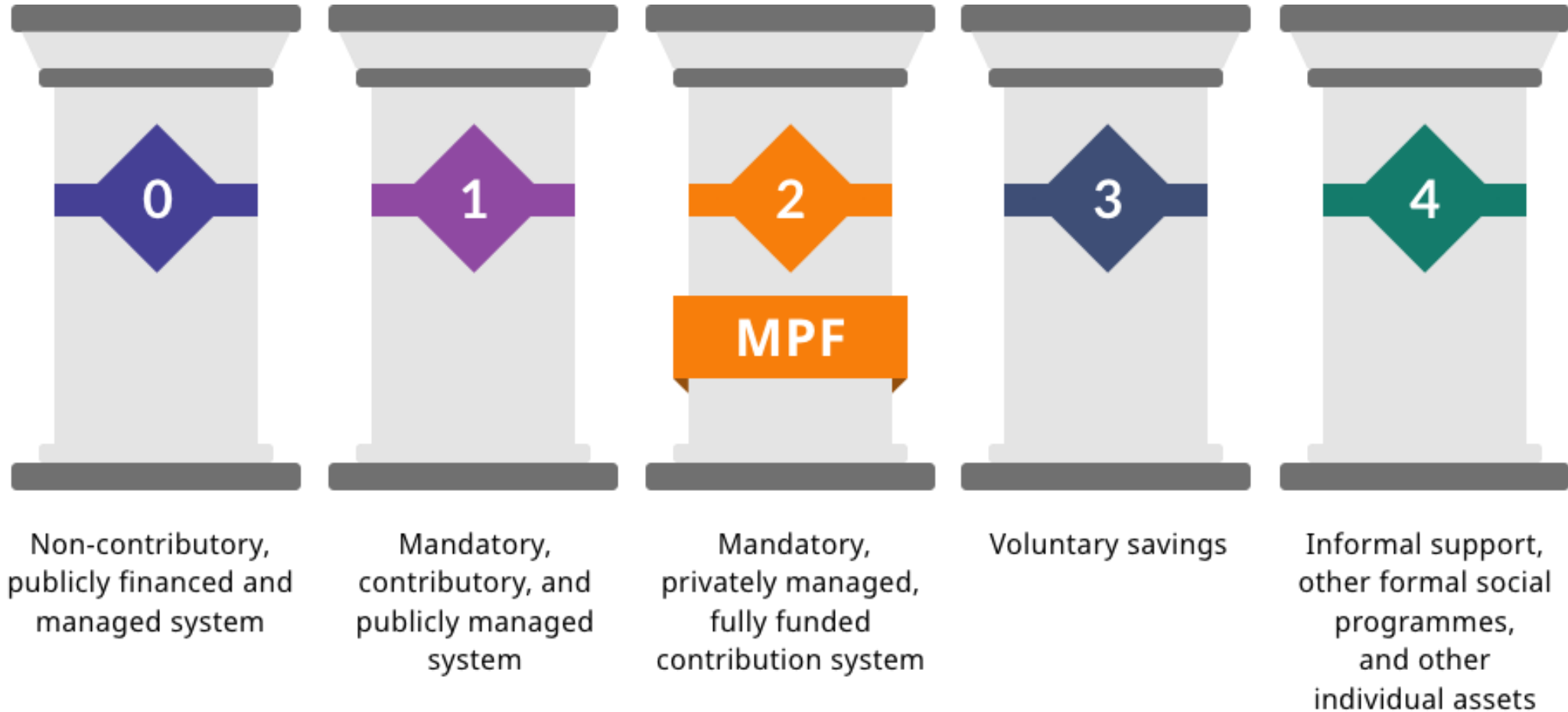
Webinar

Good Investment Vehicles for Retirement Funds

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MPF and World Bank's Multi-Pillar Retirement Protection Framework

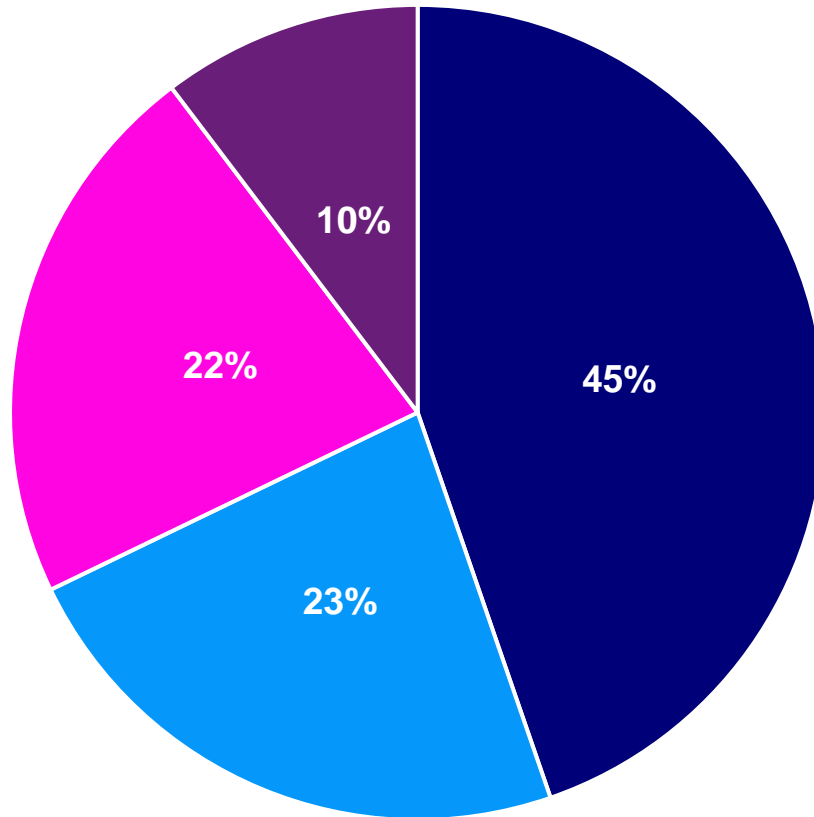
Second Pillar



Source: Holzmann, R., & Hinz, R. (2005). Old age income support in the 21st century: An international perspective on pension systems and reform. Washington, DC: World Bank.

Hong Kong MPF Market Landscape

Asset Classes Allocation

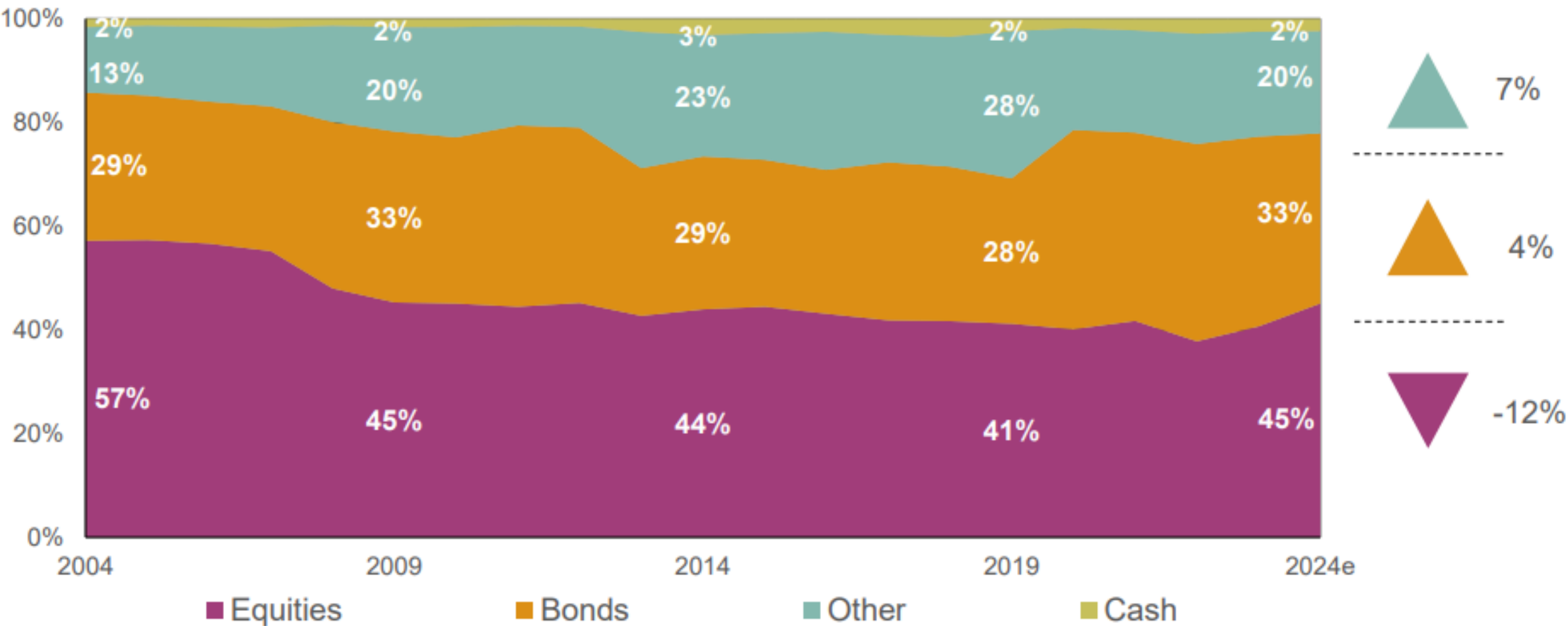


- Equity Funds
- Mixed-Asset Funds
- Fixed Income, Guaranteed & Money Market Funds
- Default Investment Strategy (DIS)

Source: MPFA, as of 31st March 2025.

Global Pension Asset Allocation Trend

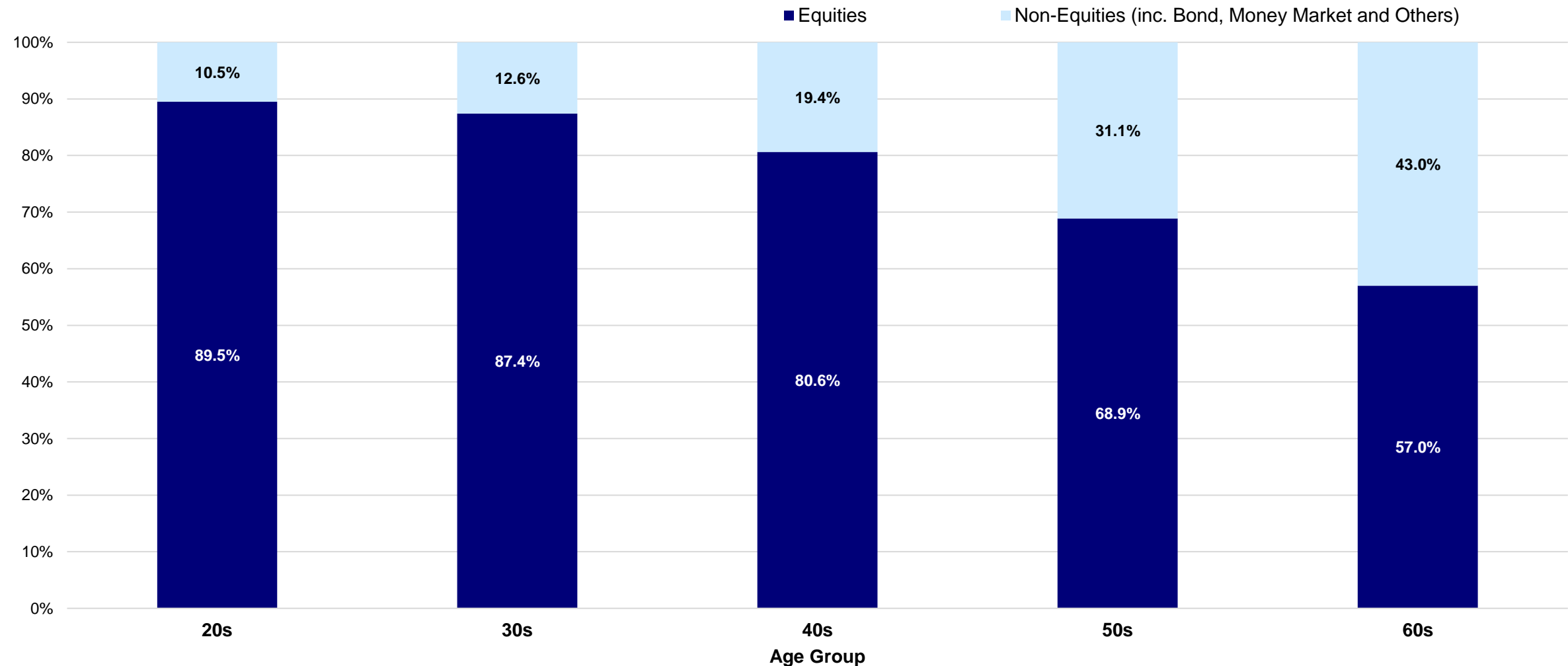
The Seven Largest Markets



Note: The Seven Largest Markets include Australia, Canada, Japan, Netherlands, Switzerland, UK and US.
Source: Global Pension Assets Study 2025, Thinking Ahead Institute, WTW

Average Asset Allocation of 401(k) Plan Accounts by Participant Age

Percentage of account balances, 2022



Source: 401(k) Plan Asset Allocation, Account Balances, and Loan Activity in 2022, Employee Benefit Research Institute

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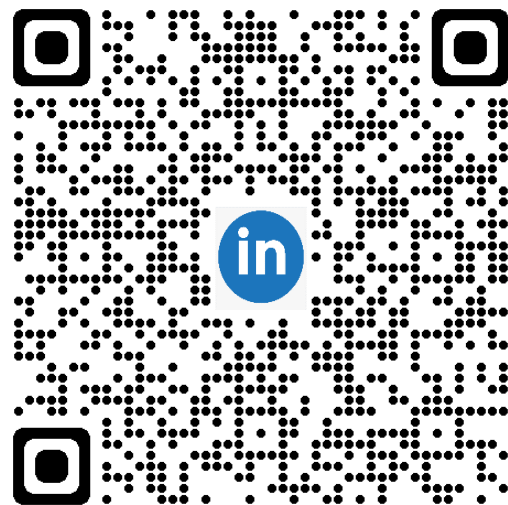


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